

# PROSPECTUS



## JF TECHNOLOGY BERHAD

(Company No.: 747681-H)  
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 34,792,000 NEW ORDINARY SHARES OF RM0.10 EACH IN JF TECHNOLOGY BERHAD ("SHARES") AT AN ISSUE PRICE OF RM0.40 PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 5,000,000 NEW SHARES AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC
- 25,792,000 NEW SHARES BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS
- 4,000,000 NEW SHARES AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF JF TECHNOLOGY BERHAD AND ITS SUBSIDIARIES

IN CONJUNCTION WITH THE LISTING OF JF TECHNOLOGY BERHAD ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

INVESTORS ARE ADVISED TO NOTE THAT COMPANIES LISTED ON THE MESDAQ MARKET MAY BE OF HIGH INVESTMENT RISK. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3 OF THIS PROSPECTUS

Adviser, Underwriter, Placement Agent and Sponsor



**HWANGDBS INVESTMENT BANK BERHAD**  
(formerly known as Hwang-DBS Investment Bank Berhad)  
(Company No.: 14389-U)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

THIS PROSPECTUS IS DATED 27 MARCH 2008

JF TECHNOLOGY BERHAD (Company No.: 747681-H)

PROSPECTUS

## PROBING THE FUTURE

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Tel No.: 603-7803 4626 Fax No.: 603-7803 7026 E-mail Address: sales@jfoong.com.my Website: www.jfoong.com.my



THIS PROSPECTUS HAS BEEN SEEN AND APPROVED BY THE DIRECTORS AND PROMOTERS OF JF TECHNOLOGY BERHAD ("JF TECH" OR "THE COMPANY") AND THEY COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF ALL INFORMATION CONTAINED HEREIN AND CONFIRM, AFTER HAVING MADE ALL ENQUIRIES THAT TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE ARE NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT HEREIN FALSE OR MISLEADING. THE DIRECTORS OF JF TECH HEREBY ACCEPT FULL RESPONSIBILITY FOR THE PROFIT FORECAST INCLUDED IN THIS PROSPECTUS AND CONFIRM THAT THE PROFIT FORECAST HAS BEEN PREPARED BASED ON ASSUMPTIONS MADE.

HWANGDBS INVESTMENT BANK BERHAD (*FORMERLY KNOWN AS HWANG-DBS INVESTMENT BANK BERHAD*), BEING THE ADVISER, UNDERWRITER, PLACEMENT AGENT AND SPONSOR ACKNOWLEDGES THAT, BASED ON ALL AVAILABLE INFORMATION AND TO THE BEST OF ITS KNOWLEDGE AND BELIEF, THIS PROSPECTUS CONSTITUTES A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE PUBLIC ISSUE, AND IS SATISFIED THAT THE PROFIT FORECAST (FOR WHICH THE DIRECTORS OF THE COMPANY ARE FULLY RESPONSIBLE) PREPARED FOR INCLUSION IN THIS PROSPECTUS HAS BEEN STATED BY THE DIRECTORS AFTER DUE AND CAREFUL ENQUIRY AND HAS BEEN DULY REVIEWED BY THE REPORTING ACCOUNTANTS.

THE SECURITIES COMMISSION ("SC") HAS APPROVED THE ISSUE OR INVITATION IN RESPECT OF THE PUBLIC OFFERING. THE APPROVAL SHALL NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE PUBLIC ISSUE. THE SC SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF THE COMPANY AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS DOCUMENT, MAKES NO REPRESENTATION AS TO ITS ACCURACY AND COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS. **INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.**

ADMISSION TO THE OFFICIAL LIST OF THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") IS NOT TO BE TAKEN AS AN INDICATION OF THE MERITS OF THE INVITATION, COMPANY OR OF ITS SECURITIES.

A COPY OF THIS PROSPECTUS HAS BEEN REGISTERED WITH THE SC. A COPY OF THIS PROSPECTUS, TOGETHER WITH THE FORM OF APPLICATION, HAS ALSO BEEN LODGED WITH THE REGISTRAR OF COMPANIES WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

THE CONTENTS OF THE ELECTRONIC PROSPECTUS (AS DEFINED HEREIN) AND THE COPY OF THIS PROSPECTUS REGISTERED WITH THE SC ARE THE SAME. YOU MAY OBTAIN A COPY OF THE ELECTRONIC PROSPECTUS FROM THE WEBSITES OF BURSA SECURITIES AT [www.bursamalaysia.com](http://www.bursamalaysia.com) AND CIMB INVESTMENT BANK BERHAD AT [www.eipocimb.com](http://www.eipocimb.com). YOU MAY ALSO OBTAIN A COPY OF THE ELECTRONIC PROSPECTUS FROM THE WEBSITES OF MALAYAN BANKING BERHAD AT [www.maybank2u.com.my](http://www.maybank2u.com.my) OR RHB BANK BERHAD AT [www.rhbbank.com.my](http://www.rhbbank.com.my) VIA HYPERLINK TO THE WEBSITE OF BURSA SECURITIES.

THE INTERNET IS NOT A FULLY SECURE MEDIUM. YOUR INTERNET SHARE APPLICATION MAY BE SUBJECT TO RISKS IN DATA TRANSMISSION, COMPUTER SECURITY THREATS SUCH AS VIRUSES, HACKERS AND CRACKERS, FAULTS WITH COMPUTER SOFTWARE AND OTHER EVENTS BEYOND THE CONTROL OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS. THESE RISKS CANNOT BE BORNE BY THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS. IF YOU DOUBT THE VALIDITY OR INTEGRITY OF AN ELECTRONIC PROSPECTUS, YOU SHOULD IMMEDIATELY REQUEST FROM THE COMPANY, THE ADVISER OR THE ISSUING HOUSE, A PAPER/PRINTED COPY OF THE PROSPECTUS. IF THERE IS ANY DISCREPANCY BETWEEN THE CONTENTS OF THE ELECTRONIC PROSPECTUS AND THE PAPER/PRINTED COPY OF THIS PROSPECTUS, THE CONTENTS OF THE PAPER/PRINTED COPY OF THIS PROSPECTUS WHICH ARE IDENTICAL TO THE COPY OF THE PROSPECTUS REGISTERED WITH THE SC SHALL PREVAIL.



IN RELATION TO ANY REFERENCE IN THIS PROSPECTUS TO THIRD PARTY INTERNET SITES (REFERRED TO AS "THIRD PARTY INTERNET SITES"), WHETHER BY WAY OF HYPERLINKS OR BY WAY OF DESCRIPTION OF THE THIRD PARTY INTERNET SITES, THE APPLICANT ACKNOWLEDGES AND AGREES THAT:

- (i) THE COMPANY AND THE ADVISER DO NOT ENDORSE AND ARE NOT AFFILIATED IN ANY WAY TO THE THIRD PARTY INTERNET SITES. ACCORDINGLY, THE COMPANY AND THE ADVISER ARE NOT RESPONSIBLE FOR THE AVAILABILITY OF, OR THE CONTENT OR ANY DATA, FILE OR OTHER MATERIAL PROVIDED ON THE THIRD PARTY INTERNET SITES. THE APPLICANT BEARS ALL RISKS ASSOCIATED WITH THE ACCESS TO OR USE OF THE THIRD PARTY INTERNET SITES;
- (ii) THE COMPANY AND THE ADVISER ARE NOT RESPONSIBLE FOR THE QUALITY OF PRODUCTS OR SERVICES IN THE THIRD PARTY INTERNET SITES, PARTICULARLY IN FULFILLING ANY OF THE TERMS OF ANY OF THE APPLICANT'S AGREEMENTS WITH THE THIRD PARTY INTERNET SITES. THE COMPANY AND THE ADVISER ARE ALSO NOT RESPONSIBLE FOR ANY LOSS OR DAMAGE OR COST THAT THE APPLICANT MAY SUFFER OR INCUR IN CONNECTION WITH OR AS A RESULT OF DEALING WITH THE THIRD PARTY INTERNET SITES OR THE USE OR RELIANCE ON ANY DATA, FILE OR OTHER MATERIAL PROVIDED BY SUCH PARTIES; AND
- (iii) ANY DATA, FILE OR OTHER MATERIAL DOWNLOADED FROM THE THIRD PARTY INTERNET SITES IS DONE AT THE APPLICANT'S OWN DISCRETION AND RISK. THE COMPANY AND THE ADVISER ARE NOT RESPONSIBLE, LIABLE OR UNDER OBLIGATION FOR ANY DAMAGE TO THE APPLICANT'S COMPUTER SYSTEM OR LOSS OF DATA RESULTING FROM THE DOWNLOADING OF ANY SUCH DATA, INFORMATION, FILES OR OTHER MATERIAL.

WHERE AN ELECTRONIC PROSPECTUS IS HOSTED ON THE WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION, APPLICANTS ARE ADVISED THAT:

- (i) THE LIABILITY OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION IN RESPECT OF THE INTEGRITY OF THE CONTENTS OF AN ELECTRONIC PROSPECTUS, IS ONLY TO THE EXTENT OF THE CONTENTS OF THE ELECTRONIC PROSPECTUS ON THE WEB SERVER OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION WHICH MAY BE VIEWED VIA THE APPLICANT'S WEB BROWSER OR OTHER RELEVANT SOFTWARE. THE INTERNET PARTICIPATING FINANCIAL INSTITUTION IS NOT RESPONSIBLE FOR THE INTEGRITY OF THE CONTENTS OF AN ELECTRONIC PROSPECTUS WHICH HAS BEEN OBTAINED FROM THE WEB SERVER OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION AND SUBSEQUENTLY COMMUNICATED OR DISSEMINATED IN ANY MANNER TO APPLICANTS OR OTHER PARTIES.
- (ii) WHILE ALL REASONABLE MEASURES HAVE BEEN TAKEN TO ENSURE THE ACCURACY AND RELIABILITY OF THE INFORMATION PROVIDED IN AN ELECTRONIC PROSPECTUS, THE ACCURACY AND RELIABILITY OF AN ELECTRONIC PROSPECTUS CANNOT BE GUARANTEED BECAUSE THE INTERNET IS NOT A FULLY SECURE MEDIUM.

THE INTERNET PARTICIPATING FINANCIAL INSTITUTION IS NOT LIABLE (WHETHER IN TORT OF CONTRACT OR OTHERWISE) FOR ANY LOSS, DAMAGE OR COSTS SUFFERED OR INCURRED BY THE APPLICANT OR ANY OTHER PERSON DUE TO, AS A CONSEQUENCE OR IN CONNECTION WITH ANY INACCURACIES, CHANGES, ALTERATIONS, DELETIONS OR OMISSIONS IN RESPECT OF THE INFORMATION PROVIDED IN AN ELECTRONIC PROSPECTUS WHICH MAY ARISE IN CONNECTION WITH OR AS A RESULT OF ANY FAULT WITH THE WEB BROWSERS OR OTHER RELEVANT SOFTWARE, ANY FAULT ON THE APPLICANT'S OR ANY THIRD PARTY'S PERSONAL COMPUTER, OPERATING SYSTEM OR OTHER SOFTWARE, VIRUSES OR OTHER SECURITY THREATS, UNAUTHORISED ACCESS TO INFORMATION OR SYSTEMS IN RELATION TO THE WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTION, AND/OR PROBLEMS OCCURRING DURING DATA TRANSMISSION WHICH MAY RESULT IN INACCURATE OR INCOMPLETE COPIES OF INFORMATION BEING DOWNLOADED OR DISPLAYED ON THE APPLICANT'S PERSONAL COMPUTER.

THIS PROSPECTUS HAS NOT BEEN AND WILL NOT BE MADE TO COMPLY WITH THE LAWS OF ANY JURISDICTION OTHER THAN MALAYSIA, AND HAS NOT BEEN AND WILL NOT BE LODGED, REGISTERED OR APPROVED PURSUANT TO OR UNDER ANY APPLICABLE SECURITIES OR EQUIVALENT LEGISLATION OR WITH OR BY ANY REGULATORY AUTHORITY OR OTHER RELEVANT BODY OF ANY JURISDICTION OTHER THAN MALAYSIA.

THIS PROSPECTUS IS NOT INTENDED TO BE AND WILL NOT BE ISSUED, CIRCULATED OR DISTRIBUTED AND OUR INITIAL PUBLIC OFFERINGS WILL NOT BE MADE OR DEEMED TO BE MADE IN ANY COUNTRY OR JURISDICTION OTHER THAN MALAYSIA OR TO PERSONS WHO ARE OR MAYBE SUBJECT TO THE LAWS OF ANY COUNTRIES OR JURISDICTION OTHER THAN THE LAWS OF MALAYSIA. THE PUBLIC ISSUE TO WHICH THIS PROSPECTUS RELATES IS ONLY AVAILABLE TO PERSONS RECEIVING THIS PROSPECTUS ELECTRONICALLY OR OTHERWISE WITHIN MALAYSIA.

INVESTORS ARE ADVISED TO NOTE THAT RECOURSE FOR FALSE OR MISLEADING STATEMENTS OR ACTS MADE IN CONNECTION WITH THE PROSPECTUS IS DIRECTLY AVAILABLE THROUGH SECTIONS 248, 249 AND 357 OF THE CAPITAL MARKETS AND SERVICES ACT 2007.

#### **CHARACTERISTICS OF THE MESDAQ MARKET OF BURSA SECURITIES**

INVESTORS SHOULD BE AWARE THAT THE MESDAQ MARKET IS A DISTINCT MARKET FROM THE MAIN AND SECOND BOARDS IN MANY RESPECTS. IN PARTICULAR, COMPANIES LISTED ON THE MESDAQ MARKET ARE SUBJECT TO DIFFERENT QUANTITATIVE AND QUALITATIVE REQUIREMENTS, WHICH HAVE BEEN PRIMARILY DESIGNED TO ACCOMMODATE HIGH-GROWTH AND/OR TECHNOLOGY COMPANIES. COMPANIES THAT ARE LISTED ON THE MESDAQ MARKET MAY HAVE A LIMITED OPERATING HISTORY OR MAY NOT HAVE ANY PROFIT TRACK RECORD PRIOR TO LISTING. AS SUCH, THESE COMPANIES MAY BE OF HIGH INVESTMENT RISK. THE REGULATORY PHILOSOPHY UNDERLYING THE MESDAQ MARKET IS THAT THE MARKET SHOULD BE ALLOWED TO DETERMINE THE MERITS OF THE SECURITIES/INSTRUMENTS IN A PARTICULAR COMPANY. HENCE, AS WITH ALL INVESTMENTS, PROSPECTIVE INVESTORS SHOULD BE AWARE OF ALL POTENTIAL RISKS IN INVESTING IN SUCH COMPANIES AND SHOULD MAKE THE DECISION TO INVEST AFTER DUE AND CAREFUL CONSIDERATION BY REFERRING TO, AMONG OTHERS, THE PROSPECTUS, LATEST FINANCIAL STATEMENTS AND CORPORATE ANNOUNCEMENTS. IN THIS RESPECT, ADVICE FROM A SECURITIES PROFESSIONAL / ADVISER IS STRONGLY RECOMMENDED.

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**INDICATIVE TIMETABLE**

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The following events are intended to take place on the tentative dates set out below:

<b>Event</b>	<b>Tentative Date</b>
Opening of Applications	27 March 2008
Closing of Applications	4 April 2008
Balloting of Applications	8 April 2008
Allotment of Public Issue Shares	11 April 2008
Despatch of notices of allotment to successful applicants	15 April 2008
Listing of the Company's entire enlarged issued and paid-up share capital on the MESDAQ Market of Bursa Securities	16 April 2008

*The above timetable is only indicative and is subject to changes which may be necessary to facilitate implementation procedures. Our Directors and Underwriter may mutually decide, at their absolute discretion, to extend the closing date and time for applications to a further date or dates. If the closing date of the application is extended, the dates for the despatch of notices of allotment and our listing will be extended accordingly. We will announce any extension of time on the closing date of application in a widely circulated English newspaper and Bahasa Malaysia newspaper within Malaysia.*

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## DEFINITIONS

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The following terms in this Prospectus bear the same meanings as set out below unless the term is defined otherwise or the context requires otherwise:

9MP	: Ninth Malaysia Plan 2006-2010
Act	: Companies Act, 1965
Acquisitions	: Acquisition of J Foong, Acquisition of JF Micro and Acquisition of Properties collectively
Acquisition of J Foong	: Acquisition by JF Tech of 100,000 ordinary shares of RM1.00 each representing the entire equity interest in J Foong for a purchase consideration of RM3,017,998 which was fully satisfied by the issuance of 30,179,980 new JF Tech Shares at an issue price of RM0.10 each per JF Tech Share
Acquisition of JF Micro	: Acquisition by JF Tech of 200,000 ordinary shares of RM1.00 each representing the entire equity interest in JF Micro for a purchase consideration of RM5,482,800 which was fully satisfied by the issuance of 54,828,000 new JF Tech Shares at an issue price of RM0.10 each per JF Tech Share
Acquisition of Properties	: Acquisition by JF Tech of Properties from Foong Wei Kuong and Wang Mei Ling for a purchase consideration of RM620,000 which was fully satisfied by the issuance of 6,200,000 new JF Tech Shares at an issue price of RM0.10 each per JF Tech Share
ADA	: Authorised Depository Agent
ADA Code	: ADA (Broker) Code
ATM	: Automated teller machine
Board	: Board of Directors of JF Tech
Bursa Depository	: Bursa Malaysia Depository Sdn Bhd (165570-W)
Bursa Securities	: Bursa Malaysia Securities Berhad (635998-W)
CAGR	: Compound annual growth rate
CDS	: Central Depository System
CDS Account	: An account established by the Bursa Depository for a depositor for the recording of deposit of securities and for dealing in such securities by the depositor.
Central Depositories Act	: Securities Industry (Central Depositories) Act, 1991
China	: The People's Republic of China
CMSA	: Capital Markets and Services Act, 2007
D&B	: Dun & Bradstreet (D&B) Malaysia Sdn Bhd (527570-M)
Deposited Security(ies)	: Security(ies) in the Company standing to the credit of a CDS Account of a Depositor subject to the provision of the Central Depositories Act and the Rules of Bursa Depository

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**DEFINITIONS (Cont'd)**


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Depositor	: A holder of a CDS Account
EBITDA	: Earnings before interest, taxation, depreciation and amortisation
EGM	: Extraordinary general meeting
Electronic Share Application(s)	: Application for the Public Issue Shares through a Participating Financial Institution's ATM
EPS	: Earnings per share
GDP	: Gross domestic product
Government	: Malaysian Government
HwangDBS	: HwangDBS Investment Bank Berhad ( <i>formerly known as Hwang-DBS Investment Bank Berhad</i> ) (14389-U)
ICT	: Information and communications technology
IMP2	: Second Industrial Master Plan 1996-2005
IP	: Intellectual property
IPO	: Initial public offering
ISO	: International Organisation for Standardisation
Issue Price	: The issue price of RM0.40 per Public Issue Share
J Foong	: J Foong Technologies Sdn Bhd (482199-U)
J Foong Shares	: Ordinary shares of RM1.00 each in J Foong
JF Micro	: JF Microtechnology Sdn Bhd (718186-U)
JF Micro Shares	: Ordinary shares of RM1.00 each in JF Micro
JF Tech or Company	: JF Technology Berhad (747681-H)
JF Tech Group or Group	: JF Tech and its subsidiaries, J Foong and JF Micro, collectively
JF Tech Shares or Shares	: Ordinary shares of RM0.10 each in JF Tech
Latest Practicable Date	: 14 February 2008, being the latest practicable date prior to the issuance of this Prospectus
Listing	: Admission to the Official List and the listing of and quotation for our entire enlarged issued and paid-up share capital of RM12,600,000 comprising 126,000,000 JF Tech Shares on the MESDAQ Market of Bursa Securities



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**DEFINITIONS (Cont'd)**


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Listing Scheme	: Share Split, Acquisition of J Foong, Acquisition of JF Micro, Acquisition of Properties and Public Issue, collectively
Malaysian Public	: Citizens of Malaysia and companies, societies, co-operatives and institutions incorporated or organised under the laws of Malaysia but excludes our Directors, promoters, substantial shareholders and persons connected to them
Market Day	: Any day on which Bursa Securities is open for trading of securities
MIDA	: Malaysian Industrial Development Authority
MIDFCCS	: MIDF Consultancy and Corporate Services Sendirian Berhad (11324-H)
MITI	: Ministry of International Trade and Industry
MMLR	: Listing Requirements of Bursa Securities for the MESDAQ Market
MNC(s)	: Multinational corporation(s)
Participating Financial Institution	: The participating financial institutions for Electronic Share Applications as referred to in Section 16 of this Prospectus
PAT	: Profit after tax
PBT	: Profit before tax
PE Multiple	: Price earnings multiple
Pink Form Shares	: 4,000,000 Public Issue Shares reserved for our eligible Directors, employees and business associates who have contributed to our success
PKNS	: The Selangor State Development Corporation
Product Supply Agreement	: The Product Supply Agreement dated 3 January 2007 between JF Micro and SRM
Promoters	: Foong Wei Kuong and Wang Mei Ling, collectively
Properties	: The properties acquired by JF Tech from Foong Wei Kuong and Wang Mei Ling pursuant to the Acquisition of Properties, as follows: <ul style="list-style-type: none"> <li>(i) A freehold intermediate office lot, known as Parcel No. 84, Storey No. 4, Building No. M1-A, on Lot No. 42440, within Pekan Cempaka, District of Petaling, State of Selangor, held under Strata Title Geran 46496/M1-A/4/84, and having a postal address of No. 5-4, Block E2, Jalan PJU 1/42A, Dataran Prima, 47301 Petaling Jaya, Selangor Darul Ehsan for a purchase consideration of RM360,000; and</li> <li>(ii) A 3+1 – bedroom condominium, known as Parcel No. PS-10B-T, Type: Tiara, Storey No. Nine, Building No. Princess Wing, Tiara Kelana, erected on part of land held under Master Title H.S.(M) 6689, P.T. 131, Mukim of Damansara, District of Kelana Jaya (now within District of Petaling), State of Selangor, together with Accessory Parcel No. A3-11 of Building No. Block A, and having a postal address of No. 1002, Block A, Tiara Kelana Condominium, No. 1, Jalan SS7/19, Taman Sri Kelana, Kelana Jaya, 47301 Petaling Jaya, Selangor Darul Ehsan for a purchase consideration of RM260,000</li> </ul>



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## DEFINITIONS *(Cont'd)*

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Public Issue	: Public issue of 34,792,000 new JF Tech Shares by our Company at the Issue Price subject to the terms and conditions of this Prospectus
Public Issue Shares	: 34,792,000 new Shares at the Issue Price payable in full upon application pursuant to the Public Issue
R&D	: Research and development
ROC	: Registrar of Companies of Malaysia
Rules of Bursa Depository	: Rules of Bursa Depository as issued pursuant to the Central Depositories Act
SC	: Securities Commission
Share Split	: Subdivision of every one (1) existing ordinary share of RM1.00 each in JF Tech into ten (10) JF Tech Shares
SME(s)	: Small and medium enterprise(s)
SPA	: Sale and purchase agreement
SRM	: SRM Integration (M) Sdn Bhd (631935-W)
SSA	: Share sale agreement
Underwriter	: HwangDBS
Underwriting Agreement	: The Underwriting Agreement dated 26 February 2008 between JF Tech and the Underwriter
US	: United States of America
Vendors of J Foong	: Foong Wei Kuong, Wang Mei Ling, Foong Mei Leng and Wan Wei Yee
Vendors of JF Micro	: Foong Wei Kuong, Wang Mei Ling, Kok Kean Loon and Low Wan Choon

### **Technical Terms**

3D	: Three dimensional
3G	: Third generation
Amp	: Ampere, a unit of measurement for electric current
ATE	: Automated testing equipment
BGA	: Ball grid array, a type of chip package, whereby the side of the IC which is to be mounted onto the circuit board and is covered or partly covered by solder balls. These balls are the conducting points for the printed circuit boards, which the IC is placed on
BIST	: Built-in self test
CAD	: Computer-aided design

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**DEFINITIONS (Cont'd)**


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CAM	:	Computer-aided manufacturing
CNC	:	Computer numerical control
CSP	:	Chip scale package, a type of IC chip that has no pins or wires, but uses contact pads instead
DFT	:	Design for test
DIMM	:	Dual in-line memory module, a series of random accessed memory ICs mounted on a printed circuit board and usually used for personal computers
GHz	:	Gigahertz
IC	:	Integrated circuit, a miniaturised electronic circuit, which has been manufactured in the surface of a semiconductor material
MEMS	:	Micro electro mechanical systems
MHz	:	Megahertz
micron	:	A unit of measurement for distance, denoting a millionth of a metre
MLF	:	Micro leadless frame, a type of chip package whereby the leads or contact points are exposed on the bottom of the chip package
MLP	:	Micro leadless package, a type of chip package whereby the leads or contact points are exposed on the bottom of the chip package
mm	:	Millimetre
nm	:	Nanometre
PCB	:	Printed circuit board
PDA	:	Personal digital assistants
QFN	:	Quad flat no lead package, a type of chip package whereby the leads or contact points are exposed on the bottom of the chip package
QFP	:	Quad flat package, a type of chip package, which has leads extending from each of the four sides. Various versions exist in this class of chips with slightly differing specifications such as the Low Profile QFP ("LQFP"), Plastic QFP ("PQFP") and Thin QFP ("TQFP")
RF	:	Radio frequency
SoC	:	System on chip
SOP	:	Small outline package, which is rectangular-shaped chip usually used as memory module. Similar variants with different dimensions and characteristics exist such as Shrink Small SOP ("SSOP") or Thin Shrink Small SOP ("TSSOP")
SOT	:	Small outline transistor, which is a semiconductor device commonly used as an amplifier or an electrically controlled switch

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**DEFINITIONS (Cont'd)**

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**Currency**

RM and sen : Ringgit Malaysia and sen respectively

Any references to “we”, “us” and “our” in this Prospectus is a reference to our Company, our Group or any member of our Group as the context requires.

In this Prospectus, words denoting the singular shall include the plural number and vice versa, words denoting any gender shall include all genders, words denoting persons shall include natural persons, firms, companies, bodies corporate and unincorporated bodies, and a reference to a Section is a reference to the relevant section of this Prospectus. Any reference in this Prospectus to any enactment is a reference to that enactment as for the time being amended or re-enacted.

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## CORPORATE DIRECTORY

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### BOARD OF DIRECTORS

<b>Name (<i>Designation</i>)</b>	<b>Address</b>	<b>Occupation</b>	<b>Nationality</b>
Foong Wei Kuong ( <i>Managing Director</i> )	No. 3, Jalan TR 9/1 Tropicana Golf and Country Resort 47410 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian
Wang Mei Ling ( <i>Executive Director</i> )	No. 3, Jalan TR 9/1 Tropicana Golf and Country Resort 47410 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian
Goh Kok Sing ( <i>Executive Director</i> )	40, Persiaran Tasek Timur 7 Taman Mewah 31400 Ipoh Perak Darul Ridzuan	Company Director	Malaysian
Koay Kah Ee ( <i>Independent Non-Executive Director</i> )	41, Jalan BU 1/3 Bandar Utama Damansara 47800 Petaling Jaya Selangor Darul Ehsan	Company Director/Chartered Accountant	Malaysian
Dato' Philip Chan Hon Keong ( <i>Independent Non-Executive Director</i> )	18, Jalan Setia Murni 4 Bukit Damansara 50490 Kuala Lumpur	Company Director/Advocate and Solicitor	Malaysian

### AUDIT COMMITTEE

<b>Name</b>	<b>Designation</b>	<b>Directorship</b>
Koay Kah Ee	Chairman of Committee	Independent Non-Executive Director
Dato' Philip Chan Hon Keong	Member of Committee	Independent Non-Executive Director
Wang Mei Ling	Member of Committee	Executive Director

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**CORPORATE DIRECTORY (Cont'd)**

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**COMPANY SECRETARIES****Chua Siew Chuan (MAICSA 0777689)**

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**Tan Ai Ning (MAICSA 7015852)**

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**REGISTERED OFFICE**

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**HEAD OFFICE**

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Telephone No.: 03 7956 5811  
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**CORPORATE DIRECTORY (Cont'd)**

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RESEARCHER**

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**CORPORATE DIRECTORY (Cont'd)**

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**LISTING SOUGHT**

MESDAQ Market of Bursa Securities

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